

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al	§	Case No. 22-90341 (CML)
	§	
Debtors.¹	§	Jointly Administered
	§	

**NOTICE OF FILING OF REVISED PROPOSED ORDER GRANTING THE
APPLICATION OF SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP PURSUANT TO SECTIONS 503(b)(3) AND 503(b)(4) OF THE
BANKRUPTCY CODE, BANKRUPTCY RULE 2016, AND SECTIONS 1.6 AND 6.3 OF
THE DEBTORS' THIRD AMENDED PLAN FOR ALLOWANCE OF FEES AND
EXPENSES INCURRED IN MAKING A SUBSTANTIAL CONTRIBUTION AS AN
ADMINISTRATIVE EXPENSE
[Relates to Docket Nos. 1461]**

PLEASE TAKE NOTICE THAT on November 22, 2023, Skadden, Arps, Slate, Meagher and Flom LLP (“**Skadden**”) filed the *Application of Skadden, Arps, Slate, Meagher & Flom LLP Pursuant to Sections 503(b)(3) and 503(b)(4) of the Bankruptcy Code, Bankruptcy Rule 2016, and Sections 1.6 and 6.3 of the Debtors' Third Amended Plan for Allowance of Fees and Expenses Incurred in the Making of a Substantial Contribution as an Administrative Expense* [Docket No. 1461] (the “**Application**”) attaching a proposed order (the “**Proposed Form of Order**”) granting the relief requested in the Application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “**Hearing**”) was held on January 16, 2024 at 10:00 a.m. (prevailing Central Time) before the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the Southern District of Texas, Houston Division to consider entry of the Proposed Order.

PLEASE TAKE FURTHER NOTICE THAT Skadden hereby submits a revised proposed *Order Granting the Application of Skadden, Arps, Slate, Meagher & Flom LLP Pursuant to Sections 503(b)(3) and 503(b)(4) of the Bankruptcy Code, Bankruptcy Rule 2016, and Sections 1.6 and 6.3 of the Debtors’ Third Amended Plan for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Expense* (the “**Revised Proposed Order**”), which is attached hereto as **Exhibit A**. A redline of the Revised Proposed Order marked against the Proposed Order attached to the Application is attached hereto as **Exhibit B**.

Dated: January 16, 2024
Houston, Texas

Respectfully submitted,

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Noelle M. Reed

Noelle M. Reed

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CERTIFICATE OF SERVICE

I hereby certify that I caused the foregoing document to be served by electronic transmission via the Court's ECF system to all parties registered to receive electronic notice in this case.

/s/ Noelle M. Reed

Noelle M. Reed

EXHIBIT A

Revised Proposed Form of Order